

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE AMERICAN INTERNATIONAL
GROUP, INC. 2007 DERIVATIVE
LITIGATION

)
) Lead Case No. 07-CV-10464 (LAP)
)
) (Derivative Action)

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ALL ACTIONS

FED. R. CIV. P. 7.1 DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Nominal Defendant American International Group hereby discloses that it is a publicly held corporation listed on the New York Stock Exchange and that no other publicly held corporation owns ten percent or more of its shares.

Dated: April 15, 2008
New York, New York

Respectfully submitted,

WEIL, GOTSHAL & MANGES LLP

By: _____

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